



Real-Time Policy Inquiry

A Management System Feature

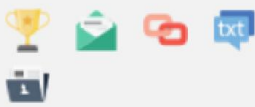
The EZLynx real-time policy inquiry feature gives users quick access to the current policy, claims and billing information on a carrier site.

To use the feature, go to an applicant's Overview tab to the Policies grid. Locate the policy and click the gray down arrow on the right of the carrier name. Select from "Go to Policy, Claim or Billing". The link automatically logs you into the carrier site and lands on the corresponding page.

Status: *Awaiting Status*

Overview Policies ▾ Details Quotes Lead Info

Scott & Sara Parker



Type: Active Client
Since: 07/22/2012
Assigned: Jane EZLynx

Address
456 W Main Street Dallas , TX 75208
[Map](#) [Zillow](#)

Applicant
Scott Parker
scottparker@msn.com
Home: 972-444-8888

Co-Applicant
Sara Parker (Spouse)
sara.parker@msn.com
Mobile: 469-237-7333

Status	LOB	Last Modified	Descri
OK	AUTO	6/3/2016	Auto
OK	HOME	6/3/2016	Home

POLICIES

Status	LOB	Carrier	Effective	Expiration
Active	Homeowners	Dairyland Insurance (Viking)	11/16/2015	11/16/2016
Active	Umbrella - Personal	Allied ▾	1/20/2016	1/20/2017

LINKED APPL

Applicant	Lines
Mary Smith	Personal

Go to Policy

Go to Claim

Go to Billing



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Go to **Policy** lands directly on the carrier's Policy Summary page (right).

Policy Summary

Home About Us News Agents Only Products Contact Us Log Off

Policy Information

Policy #: H247948
Testhome Ivans
123 Test Street
HASTINGS MN 55033-0000
Phone: 651-458-2324

LOB: Homeowners Eff Date: 08/13/12 Exp Date: 08/13/13 Status: In-Force

Billing Information

Account #: 0228060
Bill To: Mortgage No Current Bill
Account Balance: 0.00

Open Claims

Submit Notice of Loss

Claim #: 14329-08
Date of Loss: 09/23/08
Cause: LIGHTNING

- View Current Dec
- View Dec History
- Endorsement Quoting
- Billing Information
- Submit Notice of Loss

Claims Inquiry

Home About Us News Agents Only Products Contact Us Log Off

New Search

You may click on any box in the column headings to sort the table by that field -

Claim#	Policy#	Insured Name	Date of Loss	Status
8263-10	H247948	IVANS, TESTHOME	06/25/10	CLOSED
14329-08	H247948	IVANS, TESTHOME	09/23/08	OPEN
12082-05	H247948	IVANS, TESTHOME	10/19/05	CLOSED

3 Total Items --- Item 1 Through 3 Shown --- Page 1 of 1
[New Search](#)

Go to **Claim** lands directly on the carrier's Claims Inquiry page (left).

Go to **Billing** lands directly on the carrier's Billing System page.

Billing System

Home About Us News Agents Only Products Contact Us Log Off

Inquiry By: Account # Policy # Insured Name

Account: 0228060 Information

Insured: Testhome Ivans, 123 Test Street, HASTINGS MN 55033

Mortgagee/Other Interest: MERCHANTS BANK NATI ASSOC, ITS SUCCESSORS AOR/ASS/COR, 102 E 3RD ST, WINONA MN 55987, LOAN# 16351543

Policy#	View	Paid To Date	Status	Bill To	Account Balance
H247948	<input type="button" value="View"/>	08/19/2013	In-Force	Mortgage	0.00

Eff Date: 08/13/2012 Exp Date: 08/13/2013 LOB: Homeowners

Current Bill

Bill Status: No Active Bill

Recent Activity

View: All Transaction Types Dates From: (mm/dd/yyyy) Thru: (mm/dd/yyyy)

Questions? Contact support@ezlynx.com