

Save time with the **EZUpload Client** - a fast and secure way of creating a new applicant in EZLynx by importing applicant information from your compatible management system.

EZUpload Client – Compatible Management System

Agency Advantage	EVO (Evolution Agency Mgmt)
Agency Matrix, LLC	Hawksoft (CMS)
Agency Online	Impowersoft (Aspire)
AgencyPro (Agency Software)	InStar
Agency System	InsurancePro (ITC)
AMS 360	MARS
AMS Prime	MI-Assistant
AFW Online	Nexsure
AFW Desktop	QQ Evolution
Applied System TAM	QQ Catalyst
Applied System Vision	QuickFile
DORIS	Sagitta
EBix	SEMCI Partner
Eclipse	SIS Partner XE
EasyApps Pro (same as AgencyPro)	Xanatek (IMS)
Epic	XDTI-Nexsure

To install the EZUpload Client:

1. **Identify if your *Windows PC based computer is 32 or 64 bit:**
*Many agencies run EZUpload Client successfully on a MAC, OSX or Chromebook environment by using a virtual emulation of Windows through a program like Parallels for Mac.

Windows 7

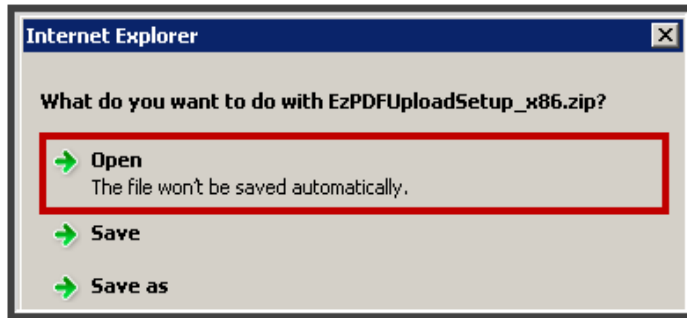
- Click the **Start** menu at bottom left corner.
- Right-click **Computer** and select **Properties**.

Windows 8 or 10

- Point your mouse at the lower-left corner of the screen and click **Search**.
- Type **system** in the search box and click **Settings>System**.
- See **System Type**.

2. Close your management System.
3. Click the appropriate link: [Install on 32-bit system](#) or [Install on 64-bit system](#)
4. Follow instructions for your browser (see next page).

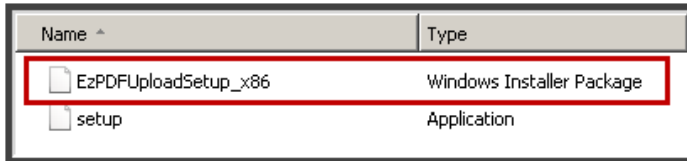
For **Internet Explorer**, click **Open**.



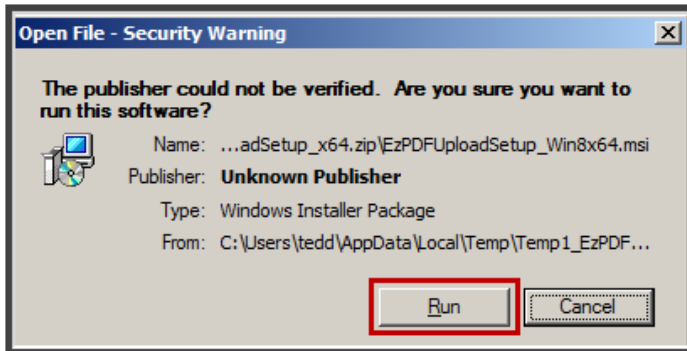
For **Chrome**, click **download file** at lower left of computer screen.



5. Wait for download, then click the **EzPDFUpload Setup** option.



6. Click **Run** and follow the installation wizard.



Basic instructions - contact your management system for detailed instructions for their system.

1. Select an **ACORD 80 or 90** in your management system, and click the **Print** button.
2. Select the **EZPDF Upload Printer** from printers.
3. In the pop-up box, enter your EZLynx username and password (required first time only).
4. The new applicant is created in EZLynx.

NOTE: If the applicant already exists in EZLynx, you'll land on a Merge Applicant screen instead.

Questions? Contact support@ezlynx.com.